

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **THE COOKIE FACTORY, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **20-5398804**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

41 RIVER STREET

Number Street

TROY, NY 12180

City State ZIP Code

RENSSELAER

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) **HTTPS://WWW.COOKIEFACTORYLLC.COM**

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☒ Other. Specify: **LIMITED LIABILITY COMPANY**

Debtor THE COOKIE FACTORY, LLC

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 1 1 8

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. **Check all that apply:**
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor THE COOKIE FACTORY, LLC Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor THE COOKIE FACTORY, LLC Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/10/2024
MM/ DD/ YYYY

X /S/ CHRISTOPHER M. ALBERINO
Signature of authorized representative of debtor

CHRISTOPHER M. ALBERINO
Printed name

Title MEMBER

18. Signature of attorney

X /S/ CHRISTIAN H. DRIBUSCH
Signature of attorney for debtor

Date 09/10/2024
MM/ DD/ YYYY

CHRISTIAN H. DRIBUSCH
Printed name

THE DRIBUSCH LAW FIRM
Firm name

187 WOLF RD STE 300-20
Number Street

ALBANY NY 12205-1138
City State ZIP Code

(518) 588-8217 CDRIBUSCH@CHD-LAW.COM
Contact phone Email address

507021 NY
Bar number State

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

a. Total assets \$1,165.49

b. Total debts (including debts listed in 2.c., below) \$2,237,783.79

c. Debt securities held by more than 500 holders

		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
d. Number of shares of preferred stock		_____
e. Number of shares common stock		_____

Comments, if any: _____

3. Brief description of debtor's business Manufacturer of baked goods

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

SHAREHOLDER RESOLUTION OF THE COOKIE FACTORY OF NEW YORK, LLC

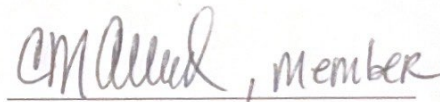
The undersigned, being the members of **THE COOKIE FACTORY OF NEW YORK, LLC** (the "*Company*"), do hereby certify that we waive any meeting and adopt the following resolutions:

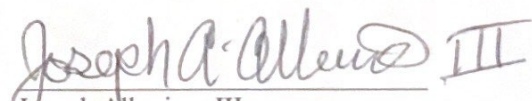
RESOLVED, that the Company is authorized to file for relief under the provisions of Chapter 7 of Title 11 of the United States Code (the "*Bankruptcy Code*") with the United States Bankruptcy Court (the "*Bankruptcy Court*") for the Northern District of York (the "*District*") or such other district which may have appropriate venue; and it is further

RESOLVED, that the officers or directors of the Company and any one of them be and the same are hereby authorized, directed and empowered to execute and deliver, on behalf of the Company, the bankruptcy petition and all documents and other instruments that may be required in connection with the bankruptcy proceeding (the "*Bankruptcy Proceeding*"), with such changes as said officer or director or any one of them, may deem necessary and to do all such other things, on behalf of the Corporation, as may be required in connection with the Bankruptcy Proceeding; and it is further

RESOLVED, that the Corporation is authorized to retain The Dribusch Law Firm as its counsel for the Bankruptcy Proceeding.

Dated: September 6, 2024


Christopher Alberino
Member


Joseph Alberino, III
Member

**United States Bankruptcy Court
Northern District of New York**

In re **The Cookie Factory, LLC**

Debtor(s)

Case No. _____

Chapter _____

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Cookie Factory, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [Check if applicable]

09/10/2024

Date

/s/ Christian H. Dribusch

Christian H. Dribusch

Signature of Attorney or Litigant

Counsel for **The Cookie Factory, LLC**

Bar Number: 507021

The Dribusch Law Firm

187 Wolf Rd Ste 300-20

Albany, NY 12205-1138

Phone: (518) 227-0026

Email: cdribusch@chd-law.com

Fill in this information to identify the case:

Debtor Name **The Cookie Factory, LLC**United States Bankruptcy Court for the: **Northern** District of **New York**
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****unknown****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. KeyBank	Checking account	4 1 5 1	(\$34.84)
3.2. Sunmark Federal Credit Union	Checking account		\$100.00
3.3. KeyBank	Checking account	5 5 2 8	\$17.50
3.4. KeyBank (tax)	Checking account	5 7 7 5	\$23.48
3.5. KeyBank	Checking account	6 4 2 1	\$8.69
3.6. Sunmark Federal Credit Union	Checking account	8 8 6 0	\$1,015.81
3.7. Sunmark Federal Credit Union	Checking account		(\$485.00)
3.8. Sunmark Federal Credit Union	Savings account	8 8 6 0	\$0.01

4. Other cash equivalents (Identify all)

4.1 _____
 4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$645.64**Part 2:** Deposits and prepayments

Debtor **The Cookie Factory, LLC** Case number (if known) _____

Name _____

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

Description, including name of holder of deposit

7.1 _____

7.2 _____

Description, including name of holder of prepayment

8.1 _____

8.2 _____

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's interest

11a. 90 days old or less: _____ - _____ =..... ➔
face amount doubtful or uncollectible accounts

11b. Over 90 days old:	<u>\$10,892.42</u>	-	<u>unknown</u>	=.....	➔
	face amount		doubtful or uncollectible accounts		

unknown

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

Name of fund or stock:

14.1 _____

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

14.2 _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: _____ % of ownership: _____

15.1. _____

15.2. _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe: _____

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
<u>Ceased Operating in April 2024</u>	_____	<u>unknown</u>	_____	<u>unknown</u>
	MM / DD / YYYY			
20. Work in progress				
<u>Ceased Operating in April 2024</u>	_____	<u>unknown</u>	_____	<u>unknown</u>
	MM / DD / YYYY			
21. Finished goods, including goods held for resale				
<u>Ceased Operating in April 2024</u>	_____	<u>unknown</u>	_____	<u>unknown</u>
	MM / DD / YYYY			
22. Other inventory or supplies				
_____	_____	_____	_____	_____
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☒ Yes

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Transferred per SOFA</u>	<u>unknown</u>		<u>unknown</u>
40. Office fixtures			
<u>Transferred per SOFA</u>	<u>unknown</u>		<u>unknown</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
<u>Transferred per SOFA Disclosure</u>	<u>unknown</u>		<u>unknown</u>
<u>Leased items per Schedule of Executory Contracts</u>	<u>unknown</u>		<u>unknown</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			<div style="border: 1px solid black; height: 20px; width: 100%;"></div>

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor **The Cookie Factory, LLC** Case number (if known) _____
 Name _____

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
49. Aircraft and accessories			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	_____	_____	_____
51. Total of Part 8			<div style="border: 1px solid black; width: 100px; height: 20px;"></div>
Add lines 47 through 50. Copy the total to line 87.			
52. Is a depreciation schedule available for any of the property listed in Part 8?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 9: Real property			

54. Does the debtor own or lease any real property?				
<input type="checkbox"/> No. Go to Part 10.				
<input checked="" type="checkbox"/> Yes. Fill in the information below.				
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

55.1 **Retail/Manufacturing (Debtor ceased operating in April 2024) /** Lease unknown unknown
41 Congress Troy, NY 12180

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ - _____ = **→** _____
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claim against Colin Halperin unknown

Nature of claim Breach of Fiduciary Duty, Breach of Contract, and Potential Tort Claims. No attorney retained.

Amount requested unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$645.64</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	_____	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>unknown</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	_____	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>unknown</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	_____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>unknown</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	_____	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>unknown</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	_____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>unknown</u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<u>\$645.64</u>	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$645.64</u>

Fill in this information to identify the case:

Debtor name **The Cookie Factory, LLC**

United States Bankruptcy Court for the: **Northern** District of **New York**
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

American Packaging

Describe debtor's property that is subject to a lien

\$4,683.20

unknown

Creditor's mailing address

1491 San Carlos Avenue

Concord, CA 94518

Describe the lien

Contract

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$483,273.85

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1:	Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name <u>Balboa</u> Creditor's mailing address <u>575 Anton Blvd. 12th Floor</u> <u>Costa Mesa, CA 92626</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ _____ Describe the lien <u>Contract</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$31,670.55</u>	<u>unknown</u>
Remarks: UCC-1 reflects judgment taken in California.			

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.3 Creditor's name <u>CFP New York, L.P.</u>	Describe debtor's property that is subject to a lien _____	<u>unknown</u>	<u>unknown</u>
Creditor's mailing address <u>12198 South State Street Suite 4</u> <u>Draper, UT 84020</u>	Describe the lien _____		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
Remarks: UCC-1s. Leased Equipment.			

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page	<i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small>	<i>Column B</i> Value of collateral that supports this claim
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p> <p>2.4 Creditor's name <u>CSC</u></p> <p>Creditor's mailing address <u>801 Adlai Stevenson Dr</u> <u>Springfield, IL 62703-4261</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>Remarks: UCC-1.</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>unknown</u></p> <p><u>unknown</u></p>

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page	<i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small>	<i>Column B</i> Value of collateral that supports this claim
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p> <p>2.5 Creditor's name <u>CT Corporation System</u></p> <p>Creditor's mailing address <u>2929 Allen Parkway Suite 3300</u> <u>Houston, TX 77019</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p> <p>Remarks: UCC-1.</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>unknown</p> <p>unknown</p>

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page	<i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small>	<i>Column B</i> Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.6 Creditor's name <u>Falcon Equipment Finance</u> <hr/> Creditor's mailing address <u>PO Box 843840</u> <hr/> <u>Dallas, TX 75284</u> <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <hr/> <hr/> Describe the lien <u>Contract</u> <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$29,135.81 unknown
Remarks: UCC-1. Secured on leased equipment.		

Debtor **The Cookie Factory, LLC** Case number (if known) _____
Name _____

Official Form 206D Additional Page of **Schedule D: Creditors Who Have Claims Secured by Property** page 8 of 13

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.9	<p>Creditor's name <u>Maverick Ventures, LLC</u></p> <p>Creditor's mailing address <u>41 River Street</u> <u>12180</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ </p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>Contract</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	<p>\$32,414.76</p> <p>unknown</p>

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.10 Creditor's name <u>Meridian Equipment Finance</u>	Describe debtor's property that is subject to a lien _____	<u>unknown</u>	<u>unknown</u>
Creditor's mailing address <u>9 Old Lincoln Highway</u> <u>Malvern, PA 19355</u>	Describe the lien _____		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
Remarks: UCC-1. Leased Equipment.			

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.11 Creditor's name <u>U.S. Small Business Administration</u>	Describe debtor's property that is subject to a lien _____ _____	<u>unknown</u>	<u>unknown</u>
Creditor's mailing address <u>P.O. Box 3918</u> <u>Portland, OR 97208-3918</u>	Describe the lien <u>Security Interest in All Assets</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Gibbons P.C.		
c/o Daniel Weinberger, Esq.		
One Pennsylvania Plaza, 45th Fl Suite 4515	Line 2. <u>6</u>	_____
New York, NY 10119		
Wright Law Group, PLLC		
c/o Robert M. Kline, Esq.		
228 Park Ave S	Line 2. <u>7</u>	_____
New York, NY 10003-1502		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

_____	Line 2. ____	____ _

Fill in this information to identify the case:

Debtor name The Cookie Factory, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Ogden, UT 84201

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Total claim

\$54,749.98

Priority amount

\$54,749.98

2.2 Priority creditor's name and mailing address

NYS Deptment of Taxation & Finance

Bankruptcy Section

PO Box 5300

Albany, NY 12202

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the Claim:

Sales Tax Warrant 2/2024

Is the claim subject to offset?

- ☒ No
☐ Yes

\$950.00

\$950.00

Debtor **The Cookie Factory, LLC**
Name _____

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 2012 Light Energy Fund 830 Loudon Road Latham, NY 12110 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$196,773.20
3.2	Nonpriority creditor's name and mailing address Affinity Bakery Partners, LLC 2928 Walden Avenue Depew, NY 14043 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,467.46
3.3	Nonpriority creditor's name and mailing address Albany Fire PPO 429 Watervliet, NY 12189 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,992.60
3.4	Nonpriority creditor's name and mailing address Amerifilm Converters, LLC 85 Lincoln Highway Kearny, NJ 07032 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,419.40

Debtor The Cookie Factory, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>Amerisource Funding, Inc.</u> <u>7225 Langtry Suite 100</u> <u>Houston, TX 77040</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$13,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Amtrust</u> <u>800 Superior Avenue</u> <u>Cleveland, OH 44114</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$6,772.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Andrew Daniel & Associates, Inc.</u> <u>9932 E. Cavalry Drive</u> <u>Scottsdale, AZ 85262</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$23,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Anritsu Infivis Inc.</u> <u>701 Innovation Drive</u> <u>Elk Grove Village, IL 60007</u> Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <u>\$21,127.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>AOR Sales and Marketing LLC</u></p> <p><u>PO Box 367</u></p> <p><u>Guilderland, NY 12084</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,228.94</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>BakeMark</u></p> <p><u>PO Box 844935</u></p> <p><u>Los Angeles, CA 90084</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$8,916.05</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p><u>Bay State Milling</u></p> <p><u>100 Congress Street</u></p> <p><u>Quincy, MA 02169</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$6,812.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address</p> <p><u>Birkitt Mills</u></p> <p><u>PO Box 440</u></p> <p><u>Penn Yan, NY 14527</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$12,054.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 2: Additional Page

<p>3.13 Nonpriority creditor's name and mailing address</p> <p><u>B-Lann Equipment</u></p> <p><u>2288 5th Avenue</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$291.06</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address</p> <p><u>Bunzl</u></p> <p><u>PO Box 402337</u></p> <p><u>Atlanta, GA 30384</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,474.77</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address</p> <p><u>Capitaland Logistics LLC</u></p> <p><u>100 Nicholas Court</u></p> <p><u>Schenectady, NY 12303</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,706.65</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address</p> <p><u>Channel Partners Capital, LLC</u></p> <p><u>c/o Law Offices of Charles A. Gruen</u></p> <p><u>7703 Fifth Avenue</u></p> <p><u>Brooklyn, NY 11209</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$100,726.90</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.17 Nonpriority creditor's name and mailing address</p> <p><u>City of Troy</u></p> <p><u>City Hall</u></p> <p><u>433 River Street</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$23,941.74</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.18 Nonpriority creditor's name and mailing address</p> <p><u>CLC Property Maintenance</u></p> <p><u>185 Penny Royal Lane</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$729.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.19 Nonpriority creditor's name and mailing address</p> <p><u>Commercial Funding Partners</u></p> <p><u>12198 South State Street Suite 4</u></p> <p><u>Draper, UT 84020</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$44,399.52</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.20 Nonpriority creditor's name and mailing address</p> <p><u>Constellation New Energy</u></p> <p><u>PO Box 4640</u></p> <p><u>Carol Stream, IL 60197</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$55,733.64</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.21 Nonpriority creditor's name and mailing address</p> <p><u>CoServ Corporation</u></p> <p><u>57 South Manning Blvd.</u></p> <p><u>Albany, NY 12203</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$81,768.91</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address</p> <p><u>Dawn Food Products Inc.</u></p> <p><u>PO Box 71585</u></p> <p><u>Chicago, IL 60694</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$100,029.27</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address</p> <p><u>DFI Distribution Corporation</u></p> <p><u>c/o Mi Bank</u></p> <p><u>3707 W. Maple Road</u></p> <p><u>Bloomfield Hills, MI 48301</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address</p> <p><u>Ecolab, Inc.</u></p> <p><u>PO Box 32027</u></p> <p><u>New York, NY 10087</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,402.63</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.25 Nonpriority creditor's name and mailing address</p> <p><u>Ecom Ingredients</u></p> <p><u>6 Penns Trail Suite 215</u></p> <p><u>Newtown, PA 18940</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$6,380.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.26 Nonpriority creditor's name and mailing address</p> <p><u>Enlarged CSD of Troy</u></p> <p><u>Tax Processing Unit</u></p> <p><u>PO Box 12185</u></p> <p><u>Albany, NY 12212</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$7,162.32</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Taxes</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.27 Nonpriority creditor's name and mailing address</p> <p><u>Estes</u></p> <p><u>PO Box 105160</u></p> <p><u>Atlanta, GA 30348</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,372.25</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address</p> <p><u>ETL Group, Inc.</u></p> <p><u>115 West 25th Street 2nd Floor</u></p> <p><u>New York, NY 10001</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,670.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>Experian</u></p> <p><u>475 Anton Blvd.</u></p> <p><u>Costa Mesa, CA 92626</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$42,793.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>Express Service, Inc.</u></p> <p><u>PO Box 945534</u></p> <p><u>Atlanta, GA 30394</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,617.18</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>Ford Credit Department</u></p> <p><u>#194101</u></p> <p><u>PO Box 55000</u></p> <p><u>Detroit, MI 48255</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$672.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.32 Nonpriority creditor's name and mailing address</p> <p><u>Hill and Markes</u></p> <p><u>1997 State Highway 5S</u></p> <p><u>Amsterdam, NY 12010</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$62,518.62</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.33 Nonpriority creditor's name and mailing address</p> <p><u>Hillcrest Food</u></p> <p><u>217 Edie Road</u></p> <p><u>Saratoga Springs, NY 12866</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$15,578.76</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.34 Nonpriority creditor's name and mailing address</p> <p><u>Industrial Tool and Die</u></p> <p><u>14 Industrial Park Road</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$340.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.35 Nonpriority creditor's name and mailing address</p> <p><u>Inter-County Bakers, Inc.</u></p> <p><u>1095 Long Island Avenue</u></p> <p><u>Deer Park, NY 11729</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$155,236.06</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.36 Nonpriority creditor's name and mailing address</p> <p><u>Joseph P. Mangione</u></p> <p><u>187 Fourth Street</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,500.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.37 Nonpriority creditor's name and mailing address</p> <p><u>Lozier</u></p> <p><u>2011 East Main Street</u></p> <p><u>Rochester, NY 14609</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,465.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.38 Nonpriority creditor's name and mailing address</p> <p><u>Lutz, Selig & Zeronda</u></p> <p><u>33 Century Hill Drive</u></p> <p><u>Latham, NY 12110</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,483.75</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.39 Nonpriority creditor's name and mailing address</p> <p><u>Mahoney Notify-Plus, Inc.</u></p> <p><u>PO Box 767</u></p> <p><u>Glens Falls, NY 12801</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$199.23</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.40 Nonpriority creditor's name and mailing address</p> <p><u>Marlin</u></p> <p><u>300 Fellowship Road</u></p> <p><u>Mount Laurel, NJ 08054</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$28,235.40</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.41 Nonpriority creditor's name and mailing address</p> <p><u>McMaster Carr</u></p> <p><u>P.O. Box 7690</u></p> <p><u>Chicago, IL 60680-7690</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$562.73</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.42 Nonpriority creditor's name and mailing address</p> <p><u>National Grid</u></p> <p><u>300 Erie Blvd West</u></p> <p><u>Syracuse, NY 13202</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$29,544.82</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.43 Nonpriority creditor's name and mailing address</p> <p><u>National Grid</u></p> <p><u>300 Erie Blvd West</u></p> <p><u>Syracuse, NY 13202</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$4,522.62</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.44 Nonpriority creditor's name and mailing address</p> <p><u>New Wave Converters</u></p> <p><u>14808 Whittram Avenue</u></p> <p><u>Fontana, CA 92335</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$40,797.40</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.45 Nonpriority creditor's name and mailing address</p> <p><u>North Country Janitorial</u></p> <p><u>188 Dix Avenue</u></p> <p><u>Glens Falls, NY 12801</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$852.48</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.46 Nonpriority creditor's name and mailing address</p> <p><u>NYS Unemployment Insurance</u></p> <p><u>PO Box 4301</u></p> <p><u>Binghamton, NY 13902</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,298.38</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.47 Nonpriority creditor's name and mailing address</p> <p><u>NYS Worker Compensation Board</u></p> <p><u>PO Box 5529</u></p> <p><u>Hannacroix, NY 12087</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$952.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.48 Nonpriority creditor's name and mailing address</p> <p><u>Orange Packaging</u></p> <p><u>One Favoriti Ave</u></p> <p><u>Newburgh, NY 12550</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$48,159.87</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.49 Nonpriority creditor's name and mailing address</p> <p><u>Pak West Paper and Packaging</u></p> <p><u>4042 W. Garry Ave.</u></p> <p><u>Santa Ana, CA 92704</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.50 Nonpriority creditor's name and mailing address</p> <p><u>Patricelli Electric</u></p> <p><u>41 Bentley Drive</u></p> <p><u>Troy, NY 12182</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,430.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.51 Nonpriority creditor's name and mailing address</p> <p><u>Pawnee Leasing</u></p> <p><u>3801 Automation Way Suite 207</u></p> <p><u>Fort Collins, CO 80525</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$62,631.30</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.52 Nonpriority creditor's name and mailing address</p> <p><u>Penske Truck Leasing Co., L.P.</u></p> <p><u>PO Box 827380</u></p> <p><u>Philadelphia, PA 19182</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$21,779.84</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.53 Nonpriority creditor's name and mailing address</p> <p><u>Phlex Proteins</u></p> <p><u>Salisbury, NC 28147</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$9,526.20</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.54 Nonpriority creditor's name and mailing address</p> <p><u>Pitt Ohio LTL</u></p> <p><u>PO Box 643271</u></p> <p><u>Pittsburgh, PA 15264</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$232.04</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.55 Nonpriority creditor's name and mailing address</p> <p><u>Precision Specialty Contracting, LLC</u></p> <p><u>60 Commerce Avenue</u></p> <p><u>Albany, NY 12206</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$21,534.83</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.56 Nonpriority creditor's name and mailing address</p> <p><u>Prestige Services</u></p> <p><u>4 Enterprise Ave.</u></p> <p><u>Clifton Park, NY 12065</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$696.85</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.57 Nonpriority creditor's name and mailing address</p> <p><u>R+L Carriers</u></p> <p><u>600 Gillam Road</u></p> <p><u>PO Box 271</u></p> <p><u>Wilmington, OH 45177</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,158.63</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.58 Nonpriority creditor's name and mailing address</p> <p><u>RepcO</u></p> <p><u>PO Box 1460</u></p> <p><u>Salina, KS 67402</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$89,688.50</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.59 Nonpriority creditor's name and mailing address</p> <p><u>Rice Packaging Inc.</u></p> <p><u>Po Box 122</u></p> <p><u>Brattleboro, VT 05302-0122</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$50,004.73</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.60 Nonpriority creditor's name and mailing address</p> <p><u>RK Environmental Services, LLC</u></p> <p><u>768 Carver Avenue</u></p> <p><u>Westwood, NJ 07675</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,876.98</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.61 Nonpriority creditor's name and mailing address</p> <p><u>Romer Labs</u></p> <p><u>1301 Stylemaster Drive</u></p> <p><u>Union, MO 63084</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$508.25</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.62 Nonpriority creditor's name and mailing address</p> <p><u>Russell Sage College</u></p> <p><u>Cowee</u></p> <p><u>65 First Street 2nd Floor</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$800.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.63 Nonpriority creditor's name and mailing address</p> <p><u>Saphire</u></p> <p><u>6 Commerce Road</u></p> <p><u>Fairfield, NJ 07004</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$18,954.82</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.64 Nonpriority creditor's name and mailing address</p> <p><u>Scotia Linen Service</u></p> <p><u>2053 Central Avenue</u></p> <p><u>Albany, NY 12205</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$419.03</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.65 Nonpriority creditor's name and mailing address</p> <p><u>Siegel Egg CO</u></p> <p><u>PO Box 7002</u></p> <p><u>Billerica, MA 01821</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$25,506.50</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.66 Nonpriority creditor's name and mailing address</p> <p><u>Spectrum</u></p> <p><u>PO Box 6030</u></p> <p><u>Carol Stream, IL 60197</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$35,068.75</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.67 Nonpriority creditor's name and mailing address</p> <p><u>Sprague</u></p> <p><u>185 International Drive</u></p> <p><u>Portsmouth, NH 03801</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$22,106.44</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.68 Nonpriority creditor's name and mailing address</p> <p><u>STRIPES</u></p> <p><u>803 16th Avenue</u></p> <p><u>Watervliet, NY 12189</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$2,248.39</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.69 Nonpriority creditor's name and mailing address</p> <p><u>Sweet New England</u></p> <p><u>600 Highland Drive Suite 618</u></p> <p><u>Mount Holly, NJ 08060</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$12,300.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.70 Nonpriority creditor's name and mailing address</p> <p><u>Thompson & Johnson</u></p> <p><u>6926 Fly Road</u></p> <p><u>East Syracuse, NY 13057</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$35,492.31</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.71 Nonpriority creditor's name and mailing address</p> <p><u>TQL</u></p> <p><u>PO Box 634558</u></p> <p><u>Cincinnati, OH 45263</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,563.86</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.72 Nonpriority creditor's name and mailing address</p> <p><u>Troy IDA</u></p> <p><u>433 River Street Suite 5001</u></p> <p><u>Troy, NY 12180</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$20,086.84</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.73 Nonpriority creditor's name and mailing address</p> <p><u>Uline</u></p> <p><u>PO Box 88741</u></p> <p><u>Chicago, IL 60680</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$932.91</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.74 Nonpriority creditor's name and mailing address</p> <p><u>Ungerer & Company</u></p> <p><u>4 Ungerer Way</u></p> <p><u>Lincoln Park, NJ 07035</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$4,177.21</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.75 Nonpriority creditor's name and mailing address</p> <p><u>Unicorr Packaging Group</u></p> <p><u>4282 Paysphere Circle</u></p> <p><u>Chicago, IL 60674</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.76 Nonpriority creditor's name and mailing address</p> <p><u>Unifirst Corporation</u></p> <p><u>PO Box 650481</u></p> <p><u>Dallas, TX 75265</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,470.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.77 Nonpriority creditor's name and mailing address</p> <p><u>UPS</u></p> <p><u>PO Box 809488</u></p> <p><u>Chicago, IL 60680</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$384.44</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.78 Nonpriority creditor's name and mailing address</p> <p><u>Upstate backflow Testing</u></p> <p><u>PO Box 621</u></p> <p><u>Ballston Spa, NY 12020</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$176.55</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.79 Nonpriority creditor's name and mailing address</p> <p><u>Werner Brothers Electric</u></p> <p><u>677 Riverview Road</u></p> <p><u>Rexford, NY 12148</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$10,277.44</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.80 Nonpriority creditor's name and mailing address</p> <p><u>West & Company</u></p> <p><u>97 North Main Street</u></p> <p><u>Gloversville, NY 12078</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$17,861.53</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Part 2: Additional Page

3.81	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$33,733.88
	<u>Whiteman, Osterman and Hanna, LLP</u>	<i>Check all that apply.</i>	
	<u>One Commerce Plaza</u>	<input type="checkbox"/> Contingent	
	<u>Albany, NY 12260</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Contract</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **The Cookie Factory, LLC** Case number (if known) _____
 Name _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Barnes & Thornburg, LLP c/o Julia R. Livingston, Esq. 390 Madison Avenue 12th Floor New York, NY 10017	Line 3.22 <input type="checkbox"/> Not listed. Explain _____	_____
4.2	Marinstein & Marinstein, Esqs., PLLC 22 First Street PO Box 155 Troy, NY 12181-0155	Line 3.35 <input type="checkbox"/> Not listed. Explain _____	_____
4.3	Nolan Heller Kaufman LLP 80 State Street 11th Floor Albany, NY 12207	Line 3.1 <input type="checkbox"/> Not listed. Explain _____	_____

Debtor **The Cookie Factory, LLC**
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. **\$55,699.98**

5b. **Total claims from Part 2** 5b. **+** **\$1,698,809.96**

5c. **Total of Parts 1 and 2** 5c. **\$1,754,509.94**
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name The Cookie Factory, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Equipment</u> <u>Contract to be REJECTED</u>	<u>Balboa</u> <u>575 Anton Blvd. 12th Floor</u> <u>Costa Mesa, CA 92626</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Minipan comby, pan buffer, steel carts, rollers, etc.</u> <u>Contract to be REJECTED</u>	<u>CFP New York, L.P.</u> <u>12198 South State Street Suite 4</u> <u>Draper, UT 84020</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Uni-System with lifter, swing nozzle, and attachments</u> <u>Contract to be REJECTED</u>	<u>Falcon Equipment Finance</u> <u>PO Box 843840</u> <u>Dallas, TX 75284</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Manufacturing/retail space at 520 Congress Street, Troy, NY 12180</u> <u>Contract to be REJECTED</u>	<u>Fratello's</u> <u>520 Congress Street</u> <u>Troy, NY 12180</u>
	State the term remaining	<u>0 months</u>	
	List the contract number of any government contract		

Debtor The Cookie Factory, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Comby Depositing Machine, Motorized Wire Cut Device, Rotating Gate Moulds, Flat Trays, Output Manifold, etc.</u>	<u>Innovative Capital Corp</u>
		<u>Contract to be REJECTED</u>	<u>283 Ascot Run Way</u>
	State the term remaining	<u>0 months</u>	<u>Fort Mill, SC 29715</u>
	List the contract number of any government contract	_____	
2.6	State what the contract or lease is for and the nature of the debtor's interest	<u>1 MIWE Orbit Roll-in Gas Oven</u>	<u>Innovative Capital Corp</u>
		<u>Contract to be REJECTED</u>	<u>283 Ascot Run Way</u>
	State the term remaining	<u>0 months</u>	<u>Fort Mill, SC 29715</u>
	List the contract number of any government contract	_____	
2.7	State what the contract or lease is for and the nature of the debtor's interest	<u>LBC Bakery Oven, Dolly trucks, LBC Bakery Proofer Cabinet, etc.</u>	<u>Innovative Capital Corp</u>
		<u>Contract to be REJECTED</u>	<u>283 Ascot Run Way</u>
	State the term remaining	<u>0 months</u>	<u>Fort Mill, SC 29715</u>
	List the contract number of any government contract	_____	
2.8	State what the contract or lease is for and the nature of the debtor's interest	<u>X-ray inspection system</u>	<u>Innovative Capital Corp</u>
		<u>Contract to be REJECTED</u>	<u>283 Ascot Run Way</u>
	State the term remaining	<u>0 months</u>	<u>Fort Mill, SC 29715</u>
	List the contract number of any government contract	_____	
2.9	State what the contract or lease is for and the nature of the debtor's interest	<u>Wipe gate closure, Domino Coder, Joust Labeling Machine, etc.</u>	<u>M2 Equipment Finance LLC</u>
		<u>Contract to be REJECTED</u>	<u>175 N. Patrick Boulevard Suite 140</u>
	State the term remaining	<u>0 months</u>	<u>Brookfield, WI 53045</u>
	List the contract number of any government contract	_____	

Debtor The Cookie Factory, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10	State what the contract or lease is for and the nature of the debtor's interest	<u>Equipment</u>	<u>Meridian Equipment Finance</u>
		<u>Contract to be REJECTED</u>	<u>9 Old Lincoln Highway</u>
	State the term remaining	<u>0 months</u>	<u>Malvern, PA 19355</u>
	List the contract number of any government contract	_____	
2.11	State what the contract or lease is for and the nature of the debtor's interest	<u>1 IPG USA-2024 Carton Sealer & 1 Lantech Q 300 Pallet Wrapping Machine</u>	<u>Pacific Packaging Products, Inc.</u>
		<u>Contract to be REJECTED</u>	<u>201 Howland Ave</u>
	State the term remaining	<u>0 months</u>	<u>Adams, MA 01220</u>
	List the contract number of any government contract	_____	
2.12	State what the contract or lease is for and the nature of the debtor's interest	<u>Retail space at 1701 Route 9, Clifton Park, NY</u>	<u>The Shops at Halfmoon, LLC</u>
		<u>Contract to be REJECTED</u>	<u>3 Cemetery Road</u>
	State the term remaining	<u>0 months</u>	<u>Clifton Park, NY 12065</u>
	List the contract number of any government contract	_____	

Fill in this information to identify the case:

Debtor name The Cookie Factory, LLCUnited States Bankruptcy Court for the: Northern District of New York
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Alberino, Christopher</u>	<u>1511 Spring Avenue</u> Street <u>12198</u> City State ZIP Code	<u>Falcon Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Inter-County Bakers, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Balboa</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>CFP New York, L.P.</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>M2 Lease Funds</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Internal Revenue Service</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>American Packaging</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>First Utah Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

Channel Partners Capital, LLC

☐ D
☒ E/F
☐ G

NYS Deptment of Taxation & Finance

☐ D
☒ E/F
☐ G

Meridian Equipment Finance

☒ D
☐ E/F
☐ G

CFP New York, L.P.

☒ D
☐ E/F
☐ G

CT Corporation System

☒ D
☐ E/F
☐ G

Falcon Equipment Finance

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

M2 Equipment Finance LLC

☐ D
☐ E/F
☒ G

Meridian Equipment Finance

☐ D
☐ E/F
☒ G

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.2 <u>Alberino, Christopher</u>	<u>1511 Spring Avenue Ext</u> Street <u>Wynantskill, NY 12198-3461</u> City State ZIP Code	<u>Falcon Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Inter-County Bakers, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>CFP New York, L.P.</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>M2 Lease Funds</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Internal Revenue Service</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>American Packaging</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>First Utah Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Channel Partners Capital, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NYS Deptment of Taxation & Finance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Meridian Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CFP New York, L.P.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CT Corporation System</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
			<u>Falcon Equipment Finance</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>M2 Equipment Finance LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Meridian Equipment Finance</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3	<u>Alberino, Joseph</u>	<u>162 Sherman Avenue</u> Street <u>Troy, NY 12180</u> City State ZIP Code	<u>Falcon Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Inter-County Bakers, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Balboa</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>CFP New York, L.P.</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>M2 Lease Funds</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Balboa</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Internal Revenue Service</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

American Packaging

☒ D
☐ E/F
☐ G

First Utah Bank

☒ D
☐ E/F
☐ G

Channel Partners
Capital, LLC

☐ D
☒ E/F
☐ G

NYS Deptment of
Taxation & Finance

☐ D
☒ E/F
☐ G

Meridian Equipment
Finance

☒ D
☐ E/F
☐ G

CFP New York, L.P.

☒ D
☐ E/F
☐ G

CT Corporation
System

☒ D
☐ E/F
☐ G

Falcon Equipment
Finance

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

M2 Equipment
Finance LLC

☐ D
☐ E/F
☒ G

Meridian Equipment
Finance

☐ D
☐ E/F
☒ G

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.4 <u>Alberino, Joseph</u>	<u>162 Sherman Ave</u> Street <u>Troy, NY 12180-6136</u> City State ZIP Code	<u>Falcon Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Inter-County Bakers, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>CFP New York, L.P.</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>M2 Lease Funds</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Internal Revenue Service</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>American Packaging</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>First Utah Bank</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Channel Partners Capital, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NYS Deptment of Taxation & Finance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Meridian Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CFP New York, L.P.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CT Corporation System</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Falcon Equipment Finance</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Innovative Capital Corp</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>M2 Equipment Finance LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Meridian Equipment Finance</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5	<u>Christopher Alberino</u> 1511 Spring Avenue Ext Street Wynantskill, NY 12198-3461 City State ZIP Code	<u>Falcon Equipment Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Inter-County Bakers, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>CFP New York, L.P.</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>M2 Lease Funds</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Balboa</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Internal Revenue Service</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The Cookie Factory, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

American Packaging

☒ D
☐ E/F
☐ G

First Utah Bank

☒ D
☐ E/F
☐ G

Channel Partners
Capital, LLC

☐ D
☒ E/F
☐ G

NYS Deptment of
Taxation & Finance

☐ D
☒ E/F
☐ G

Meridian Equipment
Finance

☒ D
☐ E/F
☐ G

CFP New York, L.P.

☒ D
☐ E/F
☐ G

CT Corporation
System

☒ D
☐ E/F
☐ G

Falcon Equipment
Finance

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

Innovative Capital
Corp

☐ D
☐ E/F
☒ G

M2 Equipment
Finance LLC

☐ D
☐ E/F
☒ G

Meridian Equipment
Finance

☐ D
☐ E/F
☒ G

Debtor **The Cookie Factory, LLC** Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6 <u>Colin G. Halpern</u>	<u>273 Porto Vecchio Way</u> Street <u>Palm Bch Gdns, FL 33418-6215</u> City State ZIP Code	<u>Channel Partners Capital, LLC</u> <u>Innovative Capital Corp</u> <u>Meridian Equipment Finance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.7 <u>Joseph Alberino, III</u>	<u>162 Sherman Ave</u> Street <u>Troy, NY 12180-6136</u> City State ZIP Code	<u>Falcon Equipment Finance</u> <u>Inter-County Bakers, Inc.</u> <u>Balboa</u> <u>CFP New York, L.P.</u> <u>M2 Lease Funds</u> <u>Balboa</u> <u>Internal Revenue Service</u> <u>American Packaging</u> <u>First Utah Bank</u> <u>Channel Partners Capital, LLC</u> <u>NYS Deptment of Taxation & Finance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The Cookie Factory, LLC Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

Meridian Equipment Finance

☒ D
☐ E/F
☐ G

CFP New York, L.P.

☒ D
☐ E/F
☐ G

CT Corporation System

☒ D
☐ E/F
☐ G

Falcon Equipment Finance

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

Innovative Capital Corp

☐ D
☐ E/F
☒ G

M2 Equipment Finance LLC

☐ D
☐ E/F
☒ G

Meridian Equipment Finance

☐ D
☐ E/F
☒ G

Fill in this information to identify the case:

Debtor name The Cookie Factory, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$645.64

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$645.64

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$483,273.85

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$55,699.98

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$1,698,809.96

4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,237,783.79

Fill in this information to identify the case:

Debtor name The Cookie Factory, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

☒ Operating a business

(1,944,340)

☐ Other _____

\$0.00

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other _____

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

(1,606,714)

☐ Other _____

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name	_____	_____	<input type="checkbox"/> Secured debt
_____	_____		<input type="checkbox"/> Unsecured loan repayments
Street _____	_____		<input type="checkbox"/> Suppliers or vendors
_____	_____		<input type="checkbox"/> Services
_____			<input type="checkbox"/> Other _____
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____		_____
Street _____	_____		_____
_____	_____		
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Creditor's name

Street

CityStateZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.			
Creditor's name	XXXX- _ _ _ _		
Street			
CityStateZIP Code			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	First Utah Bank v. The Cookie Factory, LLC, Christopher Alberino, and Joseph Alberino	Contract	NYS Supreme Court, Rensselaer County Name 80 2nd St Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number EF2024-276179		Troy, NY 12180-4098 CityStateZIP Code	
7.2.	Case title	Nature of case	Court or agency's name and address	Status of case
	Channel Partners Capital, LLC -against- The Cookie Factory LLC, Joseph A. Alberino III, Christopher M. Alberino and Goin G. Halpern	Contract	NYS Supreme Court, Rensselaer County Name 80 2nd St Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number EF2023-275069		Troy, NY 12180-4098 CityStateZIP Code	

7.3.	<div>Case title</div> <div>Dawn Food Products, Inc. -against- The Cookie Factory, LLC</div> <div>Case number</div>	<div>Nature of case</div> <div>Contract</div>	<div>Court or agency's name and address</div> <div>NYS Supreme Court, Rensselaer County</div> <div>Name</div> <div>80 2nd St</div> <div>Street</div> <div>Troy, NY 12180-4098</div> <div>CityStateZIP Code</div>	<div>Status of case</div> <div><input checked="" type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>
7.4.	<div>Case title</div> <div>Falcon Equipment Finance -against- The Cookie Factory LLC, Christopher M. Alberino, and Joseph A. Alberino, III</div> <div>Case number</div>	<div>Nature of case</div> <div>Contract</div>	<div>Court or agency's name and address</div> <div>NYS Supreme Court, Rensselaer County</div> <div>Name</div> <div>80 2nd St</div> <div>Street</div> <div>Troy, NY 12180-4098</div> <div>CityStateZIP Code</div>	<div>Status of case</div> <div><input checked="" type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>
7.5.	<div>Case title</div> <div>Inter-County Bakers Inc. -against- The Cookie Factory LLC, Christopher M. Alberino, and Joseph A. Alberino, III</div> <div>Case number</div>	<div>Nature of case</div> <div>Contract</div>	<div>Court or agency's name and address</div> <div>NYS Supreme Court, Rensselaer County</div> <div>Name</div> <div>80 2nd St</div> <div>Street</div> <div>Troy, NY 12180-4098</div> <div>CityStateZIP Code</div>	<div>Status of case</div> <div><input checked="" type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>
7.6.	<div>Case title</div> <div>Light Energy Fund I, LP -against- The Cookie Factory, LLC</div> <div>Case number</div>	<div>Nature of case</div> <div>Contract</div>	<div>Court or agency's name and address</div> <div>Albany County Supreme Court</div> <div>Name</div> <div>16 Eagle Street</div> <div>Street</div> <div>Albany County Courthouse</div> <div>Albany, NY 12207</div> <div>CityStateZIP Code</div>	<div>Status of case</div> <div><input type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input checked="" type="checkbox"/> Concluded</div>
7.7.	<div>Case title</div> <div>Meridian Equipment Finance LLC -against- The Cookie Factory LLC, Colin G. Halpern, Joseph A. Alberino III, and Christopher M. Alberino</div> <div>Case number</div>	<div>Nature of case</div> <div>Contract</div>	<div>Court or agency's name and address</div> <div>Court of Common Pleas, Philadelphia County, PA</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Status of case</div> <div><input checked="" type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>

7.8.	Case title	Nature of case	Court or agency's name and address	Status of case
	New Wave Converting, Inc. -against- The Cookie Factory, LLC	Contract	NYS Supreme Court, Rensselaer County Name 80 2nd St Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	EF2023-273980		Troy, NY 12180-4098 City State ZIP Code	
7.9.	Case title	Nature of case	Court or agency's name and address	Status of case
	Blower-Dempsey Corporation, Inc. -against- The Cookie Factory, LLC	Contract	Superior Court of California, Orange County Name Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	20-2023-01306864-CL-BC-CJC		 City State ZIP Code	
7.10.	Case title	Nature of case	Court or agency's name and address	Status of case
	Pawnee Leasing Corporation -against- The Cookie Factory LLC, Christopher Alberino	Contract	NYS Supreme Court, Rensselaer County Name 80 2nd St Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	622089/2023		Troy, NY 12180-4098 City State ZIP Code	
7.11.	Case title	Nature of case	Court or agency's name and address	Status of case
	Rice Packaging Inc. -against- The Cookie Factory LLC	Contract	NYS Supreme Court, Rensselaer County Name 80 2nd St Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	EF2023-275127		Troy, NY 12180-4098 City State ZIP Code	
7.12.	Case title	Nature of case	Court or agency's name and address	Status of case
	Thompson & Johnson Equipment Co., Inc. v. The Cookie Factory, LLC	Contract	NYS Supreme Court, Onodaga County Name Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	11440/2023		 City State ZIP Code	

7.13.

Case title	Nature of case	Court or agency's name and address	Status of case
Balboa Capital Corporation v. The Cookie Factory, LLC et. al.	Contract	Superior Court of California, Orange County	<input type="checkbox"/> Pending
		Name	<input type="checkbox"/> On appeal
			<input checked="" type="checkbox"/> Concluded
Case number		Street	
		City	State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	The Dribusch Law Firm	Attorney's Fee & Disbursement	8/29/2024	\$5,338.00
	Address			
	187 Wolf Rd Ste 300-20			
	Street			
	Albany, NY 12205-1138			
	CityStateZIP Code			
	Email or website address			
	cdribusch@chd-law.com			
	Who made the payment, if not debtor?			
	Christopher Alberino			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Christopher Alberino & Joseph Alberino Address 1511 Spring Avenue Ext <small>Street</small> Wynantskill, NY 12198-3461 <small>City State ZIP Code</small> Relationship to debtor Members/Lenders	Repayment of debt through an assignment of assets owned by the Debtor to Christopher and Joseph Alberino. Member formed and transferred assets to Three Partners Pastry, LLC.	5/16/2023	\$553,600.00

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div></div> <div>City State ZIP Code</div>	From <div></div> To <div></div>

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____

Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	
City	_____	<i>Check all that apply:</i>
State	_____	<input type="checkbox"/> Electronically
ZIP Code	_____	<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name	XXXX- _ _ _ _	<input type="checkbox"/> Checking	_____	_____
_____		<input type="checkbox"/> Savings		
Street		<input type="checkbox"/> Money market		
_____		<input type="checkbox"/> Brokerage		
_____		<input type="checkbox"/> Other		
City		_____		
State				
ZIP Code				

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

☒ **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.		
Name		EIN: - - - - -
Street		Dates business existed
		From To
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. West & Company LLC	From To
Name	
60 Railroad Place	
Street	
Saratoga Springs, NY 12866	
City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. West & Company	From To
Name	
60 Railroad Place	
Street	
Saratoga Springs, NY 12866	
City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Christopher Alberino	
Name	
1511 Spring Avenue Ext	
Street	
Wynantskill, NY 12198-3461	
City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Christopher Alberino	1511 Spring Avenue Ext Wynantskill, NY 12198-3461	Member, Ownership	50.00%
Joseph Alberino, III	162 Sherman Ave Troy, NY 12180-6136	Member, Ownership	50.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Colin G. Halpern	273 Porto Vecchio Way Palm Bch Gdns, FL 33418-6215		From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1.

Name

Street

CityStateZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporationEmployer Identification number of the parent corporation

EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fundEmployer Identification number of the pension fund

EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

09/10/2024

MM/ DD/ YYYY

X

/s/ Christopher M. Alberino

Signature of individual signing on behalf of the debtor

Printed name

Christopher M. Alberino

Position or relationship to debtor

Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name The Cookie Factory, LLC

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/10/2024
MM/ DD/ YYYY

X /s/ Christopher M. Alberino
Signature of individual signing on behalf of debtor

Christopher M. Alberino
Printed name

Member
Position or relationship to debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of New York

In re The Cookie Factory, LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$5,338.00**

Prior to the filing of this statement I have received **\$5,338.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Subject to terms, conditions, and provisions of retainer agreement and Local Bankruptcy Rules

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/10/2024

Date

/s/ Christian H. Dribusch

Christian H. Dribusch
Signature of Attorney

Bar Number: 507021
The Dribusch Law Firm
187 Wolf Rd Ste 300-20
Albany, NY 12205-1138
Phone: (518) 227-0026

The Dribusch Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK
ALBANY DIVISION

IN RE: **The Cookie Factory, LLC**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **09/10/2024**

Signature **/s/ Christopher M. Alberino**
Christopher M. Alberino, Member

2012 Light Energy Fund
830 Loudon Road
Latham, NY 12110

Affinity Bakery Partners, LLC
2928 Walden Avenue
Depew, NY 14043

Albany Fire
PPO 429
Watervliet, NY 12189

Christopher Alberino
1511 Spring Avenue
12198

Christopher Alberino
1511 Spring Avenue Ext
Wynantskill, NY 12198-3461

Joseph Alberino
162 Sherman Avenue
Troy, NY 12180

Joseph Alberino
162 Sherman Ave
Troy, NY 12180-6136

American Packaging
1491 San Carlos Avenue
Concord, CA 94518

Amerifilm Converters, LLC
85 Lincoln Highway
Kearny, NJ 07032

Amerisource Funding, Inc.
7225 Langtry Suite 100
Houston, TX 77040

Amtrust
800 Superior Avenue
Cleveland, OH 44114

Andrew Daniel & Associates,
Inc.
9932 E. Cavalry Drive
Scottsdale, AZ 85262

Anritsu Infivis Inc.
701 Innovation Drive
Elk Grove Village, IL 60007

AOR Sales and Marketing LLC
PO Box 367
Guilderland, NY 12084

BakeMark
PO Box 844935
Los Angeles, CA 90084

Balboa
575 Anton Blvd. 12th Floor
Costa Mesa, CA 92626

Barnes & Thornburg, LLP
c/o Julia R. Livingston, Esq.
390 Madison Avenue 12th Floor
New York, NY 10017

Bay State Milling
100 Congress Street
Quincy, MA 02169

Birkitt Mills
PO Box 440
Penn Yan, NY 14527

B-Lann Equipment
2288 5th Avenue
Troy, NY 12180

Bunzl
PO Box 402337
Atlanta, GA 30384

Capitaland Logistics LLC
100 Nicholas Court
Schenectady, NY 12303

CFP New York, L.P.
12198 South State Street Suite 4
Draper, UT 84020

Channel Partners Capital, LLC
c/o Law Offices of Charles A. Gruen
7703 Fifth Avenue
Brooklyn, NY 11209

Christopher Alberino
1511 Spring Avenue Ext
Wynantskill, NY 12198-3461

City of Troy
City Hall
433 River Street
Troy, NY 12180

CLC Property Maintenance
185 Penny Royal Lane
Troy, NY 12180

Colin G. Halpern
273 Porto Vecchio Way
Palm Bch Gdns, FL 33418-6215

Commercial Funding Partners
12198 South State Street Suite 4
Draper, UT 84020

Constellation New Energy
PO Box 4640
Carol Stream, IL 60197

CoServ Corporation
57 South Manning Blvd.
Albany, NY 12203

CSC
801 Adlai Stevenson Dr
Springfield, IL 62703-4261

CT Corporation System
2929 Allen Parkway Suite 3300
Houston, TX 77019

Dawn Food Products Inc.
PO Box 71585
Chicago, IL 60694

DFI Distribution Corporation
c/o Mi Bank
3707 W. Maple Road
Bloomfield Hills, MI 48301

Ecolab, Inc.
PO Box 32027
New York, NY 10087

Ecom Ingredients
6 Penns Trail Suite 215
Newtown, PA 18940

Enlarged CSD of Troy
Tax Processing Unit
PO Box 12185
Albany, NY 12212

Estes
PO Box 105160
Atlanta, GA 30348

ETL Group, Inc.
115 West 25th Street 2nd Floor
New York, NY 10001

Experian
475 Anton Blvd.
Costa Mesa, CA 92626

Express Service, Inc.
PO Box 945534
Atlanta, GA 30394

Falcon Equipment Finance
PO Box 843840
Dallas, TX 75284

First Utah Bank
3826 South 2300 East
Salt Lake City, UT 84109

Ford Credit Department
#194101
PO Box 55000
Detroit, MI 48255

Fratello's
520 Congress Street
Troy, NY 12180

Gibbons P.C.
c/o Daniel Weinberger, Esq.
One Pennsylvania Plaza, 45th Fl Suite
4515
New York, NY 10119

Hill and Markes
1997 State Highway 5S
Amsterdam, NY 12010

Hillcrest Food
217 Edie Road
Saratoga Springs, NY 12866

Industrial Tool and Die
14 Industrial Park Road
Troy, NY 12180

Innovative Capital Corp
283 Ascot Run Way
Fort Mill, SC 29715

Innovative Capital Corp.
127 Ben Casey Drive Suite 104
Fort Mill, SC 29708

Inter-County Bakers, Inc.
1095 Long Island Avenue
Deer Park, NY 11729

Internal Revenue Service
Ogden, UT 84201

Joseph Alberino
162 Sherman Ave
Troy, NY 12180-6136

Joseph P. Mangione
187 Fourth Street
Troy, NY 12180

Lozier
2011 East Main Street
Rochester, NY 14609

Lutz, Selig & Zeronda
33 Century Hill Drive
Latham, NY 12110

M2 Equipment Finance LLC
175 N. Patrick Boulevard Suite 140
Brookfield, WI 53045

M2 Lease Funds
175 N. Patrick Blvd. Suite 140
Brookfield, WI 53045

Mahoney Notify-Plus, Inc.
PO Box 767
Glens Falls, NY 12801

Marinstein & Marinstein,
Esqs., PLLC
22 First Street
PO Box 155
Troy, NY 12181-0155

Marlin
300 Fellowship Road
Mount Laurel, NJ 08054

Maverick Ventures, LLC
41 River Street
12180

McMaster Carr
P.O. Box 7690
Chicago, IL 60680-7690

Meridian Equipment Finance
9 Old Lincoln Highway
Malvern, PA 19355

National Grid
300 Erie Blvd West
Syracuse, NY 13202

New Wave Converters
14808 Whittram Avenue
Fontana, CA 92335

Nolan Heller Kaufman LLP
80 State Street 11th Floor
Albany, NY 12207

North Country Janitorial
188 Dix Avenue
Glens Falls, NY 12801

NYS Deptment of Taxation &
Finance
Bankruptcy Section
PO Box 5300
Albany, NY 12202

NYS Unemployment
Insurance
PO Box 4301
Binghamton, NY 13902

NYS Worker Compensation
Board
PO Box 5529
Hannacroix, NY 12087

Orange Packaging
One Favoriti Ave
Newburgh, NY 12550

Pacific Packaging Products,
Inc.
201 Howland Ave
Adams, MA 01220

Pak West Paper and
Packaging
4042 W. Garry Ave.
Santa Ana, CA 92704

Patricelli Electric
41 Bentley Drive
Troy, NY 12182

Pawnee Leasing
3801 Automation Way Suite 207
Fort Collins, CO 80525

Penske Truck Leasing Co., L.P.
PO Box 827380
Philadelphia, PA 19182

Phlex Proteins
Salisbury, NC 28147

Pitt Ohio LTL
PO Box 643271
Pittsburgh, PA 15264

Precision Specialty
Contracting, LLC
60 Commerce Avenue
Albany, NY 12206

Prestige Services
4 Enterprise Ave.
Clifton Park, NY 12065

R+L Carriers
600 Gillam Road
PO Box 271
Wilmington, OH 45177

Repco
PO Box 1460
Salina, KS 67402

Rice Packaging Inc.
Po Box 122
Brattleboro, VT 05302-0122

RK Environmental Services,
LLC
768 Carver Avenue
Westwood, NJ 07675

Romer Labs
1301 Stylemaster Drive
Union, MO 63084

Russell Sage College
Cowee
65 First Street 2nd Floor
Troy, NY 12180

Saphire
6 Commerce Road
Fairfield, NJ 07004

Scotia Linen Service
2053 Central Avenue
Albany, NY 12205

Siegel Egg CO
PO Box 7002
Billerica, MA 01821

Spectrum
PO Box 6030
Carol Stream, IL 60197

Sprague
185 International Drive
Portsmouth, NH 03801

STRIPES
803 16th Avenue
Watervliet, NY 12189

Sweet New England
600 Highland Drive Suite 618
Mount Holly, NJ 08060

The Cookie Factory, LLC
41 River Street
Troy, NY 12180

The Shops at Halfmoon, LLC
3 Cemetery Road
Clifton Park, NY 12065

Thompson & Johnson
6926 Fly Road
East Syracuse, NY 13057

TQL
PO Box 634558
Cincinnati, OH 45263

Troy IDA
433 River Street Suite 5001
Troy, NY 12180

U.S. Small Business
Administration
P.O. Box 3918
Portland, OR 97208-3918

Uline
PO Box 88741
Chicago, IL 60680

Ungerer & Company
4 Ungerer Way
Lincoln Park, NJ 07035

Unicorr Packaging Group
4282 Paysphere Circle
Chicago, IL 60674

Unifirst Corporation
PO Box 650481
Dallas, TX 75265

UPS
PO Box 809488
Chicago, IL 60680

Upstate backflow Testing
PO Box 621
Ballston Spa, NY 12020

Werner Brothers Electric
677 Riverview Road
Rexford, NY 12148

West & Company
97 North Main Street
Gloversville, NY 12078

Whiteman, Osterman and
Hanna, LLP
One Commerce Plaza
Albany, NY 12260

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c/o Robert M. Kline, Esq.
228 Park Ave S
New York, NY 10003-1502